

1 **Exploring influences on evaluation practice: A case study of a national**  
2 **physical activity programme.**

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17

18 **Abstract:**

19 **Background**

20 Interventions to improve physical activity behaviour are a core part of public health  
21 policy and practice. It is essential that we evaluate these interventions and use the  
22 evidence to inform decisions to improve population health. Evaluation of 'real-world'  
23 interventions provide an opportunity to generate practice-relevant evidence, however  
24 these interventions are difficult to evaluate. Various guidelines have been developed  
25 to facilitate evaluation, but evidence about their effectiveness in practice is limited.  
26 To explore influences on evaluation practice in an applied context, we conducted a  
27 case study of Sport England's 'Get Healthy Get Active' (GHGA) programme. This  
28 was a national programme that funded 33 projects that were delivered and evaluated  
29 across England. The programme was chosen as it was designed to generate  
30 evidence on the role of sport in increasing physical activity and improving health. The  
31 study aimed to explore and appraise whether strategies intended to facilitate project  
32 evaluation, including funder requirements to use a standardised evaluation  
33 framework and specific data collection methods, were effective in generating  
34 evidence that enabled the programme to meet its aims.

35 **Methods**

36 We applied a collective case study design involving 35 semi-structured interviews,  
37 and documentary analysis of multiple sources of evidence from 23 physical activity  
38 projects funded by GHGA. We applied thematic and framework analysis. We  
39 developed a logic model and mapped actual outcomes against intended outcomes.  
40 A narrative synthesis is provided. We discuss implications for the effective  
41 commissioning and evaluation of public health interventions.

## 42 **Results**

43 We identified five main themes of influences on evaluation practices that can act as  
44 barriers and facilitators to good practice: programme and project design; evaluation  
45 design; partnerships; resources; and organisational structures and systems. These  
46 influences are context-specific and operate through a complex set of interactions.

## 47 **Conclusion**

48 Developing a better understanding of how influences on evaluation practice can act  
49 as facilitators or barriers is vital to help close current gaps in the evidence-based  
50 practice cycle. Critically, organisational structures and systems are needed to  
51 facilitate collaborative decision making; integration of projects and evaluation across  
52 partners organisations; transfer of knowledge and insights between stakeholders;  
53 and more rapid feedback and dissemination.

54 **Key Words:** Physical activity, Evaluation, Evidence-Based Public Health,  
55 Influences on practice

## 56 **Background**

57 Interventions to increase physical activity are a core part of public health policy and  
58 practice (1-4), yet the complexity of public health interventions, which are often multi-  
59 component and multi-sectoral, inevitably leads to complexity in terms of their  
60 implementation and evaluation (5, 6). Nevertheless, it is essential that we  
61 understand if and how these interventions are effective and act upon this evidence if  
62 we are to meet targets for increasing physical activity at the population level,  
63 including the World Health Organization Global Action Plan target for a 15%  
64 reduction in physical inactivity by 2030 (1).

65 Evidence-based public health aims to ensure that decisions and interventions are  
66 based on sound evidence to safeguard and improve the health of the population.

67 Appropriate evaluation is central to the generation of this evidence (7-10). One of the  
68 key challenges is to generate practice-relevant evidence, where external validity and  
69 adoption into routine practice may be more likely (10-12). Evaluation of 'real-world'  
70 interventions, implemented as part of normal service delivery or in practice-based  
71 settings rather than in a research environment, provides an opportunity to address  
72 this challenge. However, this type of evaluation requires careful selection of  
73 approaches that are appropriate and feasible within real-world contexts (13-15).

74 Much progress has been made within the field of public health evaluation in the last  
75 two decades, and we have a better understanding of the challenges. Examples  
76 include limitations in expertise, capacity, and resources within normal service  
77 delivery to conduct evaluation, too much focus on operational objectives and  
78 outputs, and barriers to knowledge translation (7, 16-19). As our understanding of  
79 the challenges to evaluation has developed, so too has the guidance available. This  
80 includes guidance on methodological approaches, such as theory-based or realist  
81 evaluation (20, 21), recommendations for good practice (8, 14, 16, 22-24), and  
82 specific frameworks to facilitate systematic evaluation (25-27). The application of  
83 frameworks and logic models are now commonly recommended to guide the  
84 evaluation and reporting of physical activity interventions. However, our own  
85 systematic review of evaluation frameworks showed limited use and/or reporting of  
86 frameworks in evaluation studies of physical activity interventions (28). The reasons  
87 for this remain unclear.

88 Further to the concerns regarding the limited use of frameworks, additional gaps  
89 remain in our understanding of how to improve evaluation. Previous reviews of  
90 health promotion programmes have highlighted a need for a greater consideration of  
91 programme theory (29), investment and planning for evaluation (7), and a need for

92 multi-level strategies that involve multiple stakeholders (7, 16, 19). Collaboration with  
93 independent experts in evaluation, such as through research-practice partnerships,  
94 is recommended as an approach to improve the quality of evaluation, build capacity  
95 for evaluation (7, 16, 18, 19, 22), and improve the use of evidence to inform  
96 programme development (12). However, our understanding of the effectiveness of  
97 these strategies in practice remains limited (12, 19, 30, 31).

98 There is a need for research to develop a better understanding of how different  
99 factors interact to influence evaluation practice (19). Lack of insight into these  
100 influences may lead to variability in the quality of evaluation and reporting, which  
101 limits the generation and use of critical evidence to inform interventions and  
102 decisions to improve population health.

103 In this study, we report the findings of a case study of Sport England's 'Get Healthy  
104 Get Active' (GHGA) programme (32) to explore evaluation practices, and influences  
105 on practice, in an applied context. Sport England is the agency in England with  
106 primary responsibility for developing grassroots sports and increasing physical  
107 activity across England (33). The GHGA programme was chosen as our case study  
108 as it was specifically designed to build an evidence base for the role of sport in  
109 increasing physical activity, improving health and reducing health inequalities (34);  
110 evaluation was therefore a key element of the programme. The GHGA programme  
111 exemplifies multi-sectoral and multi-component approaches within public health (2).  
112 We explored the relationships between organisational structures and processes, and  
113 evaluation practice. Although we focus on a national programme to increase physical  
114 activity, the aim was to produce research findings that were applicable to other  
115 health-promotion interventions, particularly those operating in multi-sectoral public  
116 health contexts.

## 117 **Objectives**

- 118 1. To identify the logic of the programme and explore the relationships between  
119 programme and project aims.
- 120 2. To explore influences on evaluation practices, including requirements to use a  
121 standardised evaluation framework and specific data collection methods.
- 122 3. To appraise whether the programme was effective in generating high quality  
123 generalisable evidence that enabled it to meet its aims.
- 124 4. To formulate and discuss implications for the effective commissioning and  
125 evaluation of public health interventions.

## 126 **Method**

### 127 **The GHGA Programme**

128 Through the GHGA programme Sport England funded 33 physical activity projects,  
129 31 projects within two funding rounds and two invited projects, which were delivered  
130 between 2013 and 2018 to communities and population groups across England. For  
131 clarity, we refer to the GHGA intervention as “the programme” and local, funded  
132 interventions as “projects”. Projects were developed, implemented and evaluated in  
133 partnership with Local Authorities, charities, Clinical Commissioning Groups and  
134 evaluation partners.

135 The programme provided an opportunity to explore evaluation practices, and to  
136 appraise whether strategies intended to facilitate project evaluation were effective.

137 Sport England put in place several funding requirements to support evaluation. All  
138 projects were required to engage an independent evaluation partner, either an  
139 academic organisation or consultant. Projects were also required to use validated  
140 evaluation tools. This included the use of the Standard Evaluation Framework for  
141 physical activity interventions (SEF) (26) to guide project evaluation, the Single Item

142 Physical Activity Measure (35), a validated tool to screen participants for eligibility for  
143 physical activity interventions, and the International Physical Activity Questionnaire  
144 (IPAQ) (36) to measure physical activity at baseline and follow-up.

### 145 **Study Design**

146 We applied a collective case study design (37), using documentary analysis and  
147 semi-structured interviews, to conduct an in-depth analysis of multiple sources of  
148 evidence from a range of physical activity projects funded by GHGA. Ethical  
149 approval was received from the University of East Anglia Faculty of Medicine and  
150 Health Sciences Research Ethics Committee (REF: 201718 – 133).

### 151 **Sampling and Data Collection for the Documentary Analysis**

152 Agreement to conduct the research was gained from Sport England. We conducted  
153 initial screening of documents provided by Sport England or published on their  
154 website, such as the “Project Summaries”, to develop an overview of projects and to  
155 identify the lead organisation for each project. Each of the organisations responsible  
156 for the 31 projects in the two funding rounds were contacted and asked to share the  
157 final project evaluation report along with documents related to the funding application  
158 and intervention planning if available. Contact was initially made by email and then  
159 by telephone up to three times. All documents were given a unique code to de-  
160 identify them prior to importing them into NVivo 12 Pro for analysis.

### 161 **Sampling and Data Collection for the Semi-structured Interviews**

162 For the interviews, we applied purposive sampling to select stakeholders who were  
163 involved in the development, delivery or evaluation of the GHGA programme and  
164 projects. This included stakeholders with a role in the national programme and the  
165 project lead of each organisation who had shared an evaluation report. We applied  
166 snowball sampling to identify additional stakeholders, such as evaluation partners

167 and project facilitators. Each stakeholder was contacted up to three times via email  
168 or telephone and invited to participate in an interview. We continued sampling until  
169 we were confident that the sample was representative of projects across the two  
170 funding rounds, and different types of lead organisation, evaluation partnership, and  
171 stakeholder role. All participants provided written consent prior to participating in the  
172 interview.

173 We used semi-structured interviews to ensure we obtained data in relation to the  
174 objectives yet allow flexibility that may elicit richer data. An interview guide was  
175 developed to facilitate practitioner reflection and allow clarification of findings  
176 from the documentary analysis. The guide was piloted with one practitioner,  
177 however using semi-structured interviews allowed us to be responsive to  
178 emerging findings and refine the questions throughout the data collection period  
179 in an iterative approach. The guide consisted of 13 open ended questions that  
180 explored practitioners' experiences of the evaluation process, influences on  
181 evaluation, barriers and facilitators, and dissemination activities (provided in  
182 Additional File 1).

183 The interview guide was sent to participants in advance to provide them with  
184 prompts for reflection prior to the interview. Interviews were conducted face-to-face,  
185 by Skype or telephone. One participant communicated their responses via email.  
186 Interviews were conducted by the lead author (JF) between May and December  
187 2019 and lasted an average of 46 minutes (range 25-86 min). Interviews were audio  
188 recorded and transcribed verbatim. All transcripts were sent to participants to check  
189 and provide the opportunity to add additional comments or clarification. Transcripts  
190 were given a unique numerical identifier to de-identify them before being imported  
191 into NVivo12 Pro.



## 192 **Analysis of Documents and Interview Data**

193 To understand the programme aims and logic (objective one) we analysed Sport  
194 England's organisational documentation related to programme design, funding and  
195 monitoring, to develop a logic model and pathway diagram. These were refined  
196 through interviews and consultation with key stakeholders at Sport England to  
197 ensure that our interpretation and representation of the programme was accurate.

198 To address objectives two and three we applied Framework Analysis (38, 39). We  
199 combined deductive (*a priori*) and inductive (emergent) approaches to conduct  
200 thematic analysis of the documents and interview data. Initial categories and codes  
201 were identified *a priori*. These included codes related to the use and reporting of the  
202 SEF criteria, the single-item physical activity measure and the IPAQ. The SEF  
203 provides a structured framework to support project design, evaluation and reporting;  
204 the 52 criteria included in the SEF are intended to provide guidance on the  
205 information required to undertake a comprehensive and robust evaluation (26). The  
206 criteria are grouped into seven sections (Table 1). We used these criteria as codes  
207 to guide data extraction and analysis, and provide a systematic approach to  
208 summarise the projects and their evaluation. Other codes identified *a priori* were  
209 informed by our interview guide and research objectives, for example influences on  
210 evaluation design, barriers and facilitators, and dissemination. Through repeated  
211 reading and familiarization with the data emergent codes were added, for example  
212 reference to additional evaluation methods such as logic models and case studies.  
213 The codes were reviewed and organised into categories and sub-themes (by JF) to  
214 develop the coding framework and were iterated and agreed with all authors.

215

216 *Table 1 Summary of criteria included in the Standard Evaluation Framework for Physical*  
 217 *Activity Interventions (SEF)*

SEF sections	Criteria	Examples of criteria included
1 Programme details	16 essential	Aims, timescales, location and setting, description, recruitment, costs, resources
	7 desirable	Rationale, policy context, health needs assessment
2 Evaluation details	2 essential	Evaluation design, methods and timing of data collection
3 Demographics of participants	5 essential	Age, sex, ethnicity, disability, socio-economic status
	2 desirable	Additional information
4 Baseline data	1 essential	Measures of physical activity
	2 desirable	Correlates of physical activity, other outcomes
5 Follow up data	1 essential	Physical activity at $\geq 3$ time points
	3 desirable	Physical activity > 1 year, correlates of physical activity, other outcomes
6 Process evaluation	6 essential	Participant numbers invited, recruited, attending, at follow up, satisfaction
	2 desirable	Unexpected outcomes, sustainability plans
7 Analysis & interpretation	3 essential	Summary of results, limitations and generalisability, recommendations
	2 desirable	Details of analysis, dissemination

218  
 219 We extracted data from NVivo12 Pro into a final analytical framework matrix to  
 220 systematically synthesise the data by cases and codes. Using the framework we  
 221 analysed themes by individual cases (funded projects), across different data sources  
 222 (documents and interviews), and across the whole data set (representing the  
 223 programme). To explore how evaluation practices had been applied and  
 224 documented, and to identify influencing factors, we combined data from the  
 225 documentary analysis with data from the interviews.

226 The findings are presented as a narrative synthesis. Firstly, we present the  
 227 programme's aim and logic, and then describe how these compare to project aims

228 and characteristics (objective 1). We then present key themes identified as  
229 influences on evaluation practices (objective 2). To appraise whether the programme  
230 aim of generating evidence had been met (objective 3), we summarise the reported  
231 outputs and outcomes from the project and programme evaluation, and map these  
232 against the intended outcomes. Finally, we formulate and discuss implications for  
233 effective commissioning and evaluation of health promotion interventions (objective  
234 4) within the discussion.

## 235 **Results**

### 236 **The Case Study Sample**

237 In addition to the programme-level documents provided by Sport England,  
238 representatives from 23 out of 31 (74%) projects shared documents, including the  
239 final evaluation reports. These documents formed our sample for the documentary  
240 analysis. Lead organisations of two projects declined to share reports, and the leads  
241 of the remaining projects did not respond, of which two organisations were known to  
242 be no longer in operation.

243 Thirty-five stakeholders participated in an interview, including stakeholders with a  
244 role in the development, management or evaluation of the national programme  
245 (n=5), and stakeholders with a role in the design, delivery and/or evaluation of one or  
246 more local projects (n= 31). Some stakeholders had held more than one position with  
247 differing roles in the programme and projects. The interview sample was  
248 representative of 16 different projects; six from the first funding round and 10 from  
249 the second round.

250 **Objective One: To identify the logic of the programme and explore the**  
251 **relationships between programme and project aims.**

252 The rationale for the programme and its evaluation is shown in a logic model (Figure  
253 1). A pathway diagram (Figure 2) shows the contextual factors influencing the  
254 programme. The programme was described as a response to a review  
255 commissioned by Sport England that highlighted the limited evidence base for the  
256 role of sport in tackling inactivity (40), and to government strategies that sought to  
257 increase participation in sport and physical activity among the least active adults (41,  
258 42). Stakeholders involved in the programme's design highlighted the desire to build  
259 evidence that could support the commissioning of sport interventions to improve  
260 physical activity and health. One programme-level stakeholder explained:

261 *“The reason why we did it the way we did it, was because of the lack of the*  
262 *evidence base ... so when somebody else does a systematic review we are*  
263 *hoping that there will be at least 33 papers that will come up, if not more, to*  
264 *help answer that question in future”.* (stakeholder 1)

265 Table 2 summarises the aims and key characteristics of the projects. Whilst the  
266 primary aim of all projects aligned to the programme aims, projects also reported  
267 various secondary aims and objectives. Projects were delivered by a range of  
268 organisations and cross-sector partnerships in a range of locations and settings to  
269 diverse population groups. Several included multiple components and/or delivery  
270 pathways.

271 The pathway diagram (Figure 2) shows changes in organisational structures and  
272 strategies, as well as organisational learning, which influenced programme  
273 processes and practices across the two funding rounds. A key factor was the shift to  
274 Local Authority Health and Well-being Boards and Clinical Commissioning Groups  
275 being made accountable for Public Health commissioning in England from 2013,

276 which informed an additional funding requirement for projects to address local needs  
277 and gain approval from Local Health and Well-being Boards in Round Two; a change  
278 which is reflected in the target populations and objectives of those projects.

## 279 **Objective Two: Influences on Evaluation Practices**

280 We identified five main themes describing factors that influenced evaluation  
281 practices: (1) programme and project design; (2) evaluation design; (3) partnerships;  
282 (4) resources; and (5) organisational structures and systems. Examples of how  
283 various factors within these themes can act as barriers or facilitators to evaluation  
284 are shown in Table 3, and explored further below. The data highlighted the complex  
285 inter-connections between influences, and how many influences can act as both  
286 facilitators and barriers depending on the project characteristics and context.

### 287 ***1. Programme and Project Design***

288 Evaluation was shaped by the programme and project design. The choice and use of  
289 evaluation and data collection methods within projects was determined by  
290 programme and project objectives and outcomes of interest. However, these also  
291 needed to be adapted to the contexts and characteristics of the projects. Within this  
292 theme we identified four sub-themes of important influences on evaluation:  
293 timescales, participant demographics, settings, and implementation.

294 Timescales were seen as a barrier to data collection and to formative work. For  
295 example, short lead-in times impacted participant recruitment, ability to pilot  
296 evaluation methods, and to develop and embed data collection systems.

297 Stakeholders noted that it took time to build relationships with delivery partners and  
298 to recruit participants. Timescales related to funding, project conclusion and outcome  
299 review were also felt to be a barrier to project sustainability. For example,  
300 stakeholders commented:

301 *“the main thing was that lead in time, and I think the second thing is that it takes*  
302 *time to set up the project especially in these hard to reach communities and I*  
303 *think you can't underestimate how much time it takes to build those relationships*  
304 *with the participants, community groups, with the referrers...so it is how we can*  
305 *move away from that two to three years funding cycle, with the reality that it*  
306 *probably takes a year to two years to build relationships in the community and*  
307 *then you are taking that intervention away.” (stakeholder 15)*

308 *“I think there was sometimes a lack of time to actually pilot test some of the data*  
309 *collection instruments and processes because the projects are under pressure to*  
310 *start delivering as quickly as possible. And if we had had that time we might*  
311 *have maybe done things differently or refined things before we actually started to*  
312 *ensure it all went smoothly.” (stakeholder 21)*

313 Participant demographics also influenced the outcomes of interest and how data  
314 were collected. Stakeholders described the importance of adapting data collection  
315 methods, project design and activities, to facilitate recruitment and data collection  
316 with specific demographic groups.

317 Project locations, settings and contexts, including resource availability and  
318 accessibility for participants, further impacted recruitment, implementation and  
319 response rates. The need for flexibility and adaptability was a recurring theme. This  
320 was linked to changes to projects during implementation, such as: staffing and  
321 promotional material; adding or tailoring activities and engagement opportunities;  
322 and refining eligibility criteria or referral processes. Flexibility in both project and  
323 evaluation implementation were described as essential to facilitate data collection,  
324 whilst also being a potential barrier to the generalisability of outcomes.

## 325 **2. Evaluation Design**

326 Evaluation design was shaped primarily by the requirements to use standardised  
327 data collection tools and a standard evaluation framework. In addition to these

328 required elements, projects reported on a wide range of study designs, evaluation  
329 methods, and data collection tools, as shown in Table 4. As one stakeholder  
330 explained:

331 *“There was a big influence there in terms of consistency across the projects*  
332 *across the country ... Sport England were a big influence in terms of the IPAQ*  
333 *and the things that they were asking for, but we also had the additional*  
334 *secondary questions that we added into the evaluation that were very much*  
335 *around what do we need locally to evidence that this works ... I know that a lot of*  
336 *the academic studies included a process evaluation, but that wasn't a direct*  
337 *output that Sport England were expecting, or they didn't dictate that.”*

338 (stakeholder 6)

339 To illustrate how the application and reporting of required and optional evaluation  
340 methods influenced the evaluation in practice these elements are discussed below.

#### 341 **2.1 Use of standardised tools**

342 Sport England recommended using the Single Item Measure (35) to identify inactive  
343 participants for eligibility. Sixteen projects reported using this tool. Two projects did  
344 not refer to any screening tool, whilst four mentioned using alternative screening  
345 tools (Table 4). There was variability in how eligibility criteria were applied, and in the  
346 use made of the Single Item Measure; for example four projects used it to assess  
347 changes in physical activity over time. Stakeholders reflected on differences in how  
348 eligibility criteria and screening tools were applied as a challenge to recruitment and  
349 comparability across projects.

350 Projects were also required to use the IPAQ to collect baseline and follow-up  
351 measures. Twenty-two projects reported using IPAQ-short form or IPAQ-E  
352 (developed for older people), whilst one project had agreement to use an alternative  
353 tool, the Scottish Physical Activity Questionnaire (SPAQ). Sport England also

354 recommended using a single question to assess sport participation; which ten  
355 projects referred to.

356 The use of standardised tools in real-world settings and with specific demographic  
357 groups was identified as a key challenge. In particular, stakeholders emphasised the  
358 negative effect of data collection burden on recruitment and response rates, and in  
359 turn on generalisability. For example, stakeholders described the following  
360 challenges in using the IPAQ:

361 *“One of the biggest challenges is taking validated questions and looking at the*  
362 *practicality of implementing them in the community.” (stakeholder 15)*

363 *“They were a fairly lengthy questionnaire for the type of people we were working*  
364 *with and it led to a real reduction in numbers. The evaluation led to the reduction*  
365 *in numbers. The reduction in numbers was because of the way the evaluation*  
366 *was working but to make the evaluation effective we needed more people. So it*  
367 *was a bit of a vicious circle.” (stakeholder 19)*

## 368 **2.2 Use and reporting of the Standard Evaluation Framework**

369 The purpose of including the use of the essential SEF criteria as a funding  
370 requirement was to facilitate standardised evaluation and reporting. According to one  
371 programme-level stakeholder its strength was in the guidance on reporting  
372 contextual factors that would allow Sport England to *“understand what works, for*  
373 *who and how; or what doesn’t.” (stakeholder 1)*

374 Eleven (48%) of the evaluation reports, specifically stated that the evaluation was  
375 guided by the SEF. Eleven reports did not refer to any evaluation framework, and  
376 one referred to the RE-AIM framework (25) as guiding the evaluation.

377 Reporting of the SEF criteria was variable. Tables 5 and 6 summarise which projects  
378 reported on the criteria related to programme details and participant demographics.

379 All projects gave a detailed description of their aims and objectives, recruitment



380 methods, location and setting, and reported on age and gender. Those that targeted  
381 specific population groups described these in detail. Quality assurance mechanisms,  
382 potential unintended consequences, and costs were reported on by fewer projects.  
383 The rationale for the intervention, relevant policy context and health needs  
384 assessment were not always differentiated. The SEF recommends the use of a logic  
385 model, yet just five reports (22%) provided this.

386 All projects reported on the timing of data collection at baseline and follow-up. Whilst  
387 there was some variation in how impact data were reported, all projects reported on  
388 change in self-reported physical activity across time points. Seven (30%) projects  
389 reported a comparison of outcomes between intervention and control groups or  
390 across demographic, disease-risk, referral or service pathway sub-samples. Details  
391 of statistical tests used to analyse physical activity measures and the rationale for  
392 their use were reported fully, whilst sixteen (70%) projects reported on limitations and  
393 generalisability and ten (44%) reported on how findings were disseminated.

394 The SEF provides more limited guidance on process evaluation (Table 1).

395 Participant numbers were reported variably based on attendance at at least one  
396 session, completion of a 10 or 12 week course, or registration at one-off events or  
397 online. One project provided a flow diagram of participant numbers with reasons for  
398 drop out. Fourteen (61%) projects combined exit survey and interview data to report  
399 on participant satisfaction. Nineteen (83%) projects reported on plans for  
400 sustainability. One project included this as a research objective to explore features  
401 that may lead to sustainable delivery models. Five (22%) projects described how the  
402 delivery model had been developed with sustainability in mind.

403 **2.3 Use and reporting of optional evaluation components**

404 Table 4 shows that projects included a range of additional self-report surveys.  
405 Nineteen(83%) of the projects conducted interviews and/or focus groups to provide  
406 additional understanding and insights about how the projects worked and were  
407 received. The choice and use of these methods was influenced by project level  
408 stakeholders' priorities and expertise, but also limitations in the required tools to  
409 generate evidence in relation to evaluation objectives.

410 Several stakeholders reflected on the value of qualitative methods to answer  
411 questions about the project, for example:

412 *“there's certain cohorts of people we work with where it's really hard to collect*  
413 *robust evaluation and actually it's the qualitative that matters and the process. I'd*  
414 *like to see a lot more investment in process evaluation because I think at the*  
415 *moment at this time of system changes, so much transformation going on in the*  
416 *health system, and it's the processes that are important.”* (stakeholder 6)

417 *“I think for us some of the most important information came from the qualitative*  
418 *side.”* (stakeholder 15)

419 Twelve projects provided a separate section or report described as either a process  
420 or qualitative evaluation. There was variability in how qualitative methods were  
421 applied, analysed and reported. For example, some simply mentioned thematic  
422 analysis, whilst others provided details of the coding and method of reporting. Four  
423 projects combined different data sources to explore project impementation and  
424 contextual factors, whilst eight reported on data as case studies of individual  
425 participants, organisations or delivery pathways.

426 **3. Resources**

427 Resources, including staff, time, funding, equipment and facilities, were a major  
428 influence on evaluation as shown in Table 3. In particular, the availability and use of

429 resources illustrates how the context and characteristics of each project can affect  
430 how factors interact and can act as both facilitators and barriers. For example  
431 staffing was essential for data collection and evaluation, and depended on the roles,  
432 responsibilities and capacity of partners, which in turn were dependent on  
433 organisational staffing structures, funding levels and time-scales. Stakeholders from  
434 some projects regarded the level of funding as enabling a more rigorous evaluation  
435 process than is often possible within real-world interventions, whilst stakeholders  
436 from other projects highlighted limited funding as a barrier to their ability to resource  
437 the evaluation.

#### 438 **4. Partnerships**

439 Partnerships shaped the nature of project evaluations. All projects were required to  
440 have an independent evaluation partner, and were developed and implemented  
441 through working with a range of delivery and funding partners. Evaluation partners  
442 were central to the evaluation design. Whilst some stakeholders reflected on differing  
443 objectives, priorities and understanding between research and practice as potential  
444 sources of tension, most highlighted access to expertise, and in some cases access  
445 to additional resources for evaluation as a benefit.

446 Variation in the responsibilities, priorities and capacities of staff employed by delivery  
447 organisations and evaluation partners was thought to have impacted the evaluation  
448 design and process. Delivery staff were seen as essential to recruitment and  
449 managing data collection. Defining responsibilities, communication, and training were  
450 seen as vital to build capacity, and to get buy-in to the evaluation process. As shown  
451 in Table 3, the nature of the relationships and history of the partnerships were key  
452 influences. For example, close relationships and local partnerships enabled regular  
453 communication, and facilitated relationship building and sustainable partnerships,

454 whereas arms-length relationships were described as barriers to successful  
455 partnerships and evaluation.

#### 456 **5. Organisational structures, systems and processes**

457 We identified seven sub-themes of influences related to organisational structures,  
458 systems and processes: funding systems; staffing structures; systems for  
459 communication, monitoring and oversight; processes for capacity building and  
460 knowledge exchange; data management systems; wider external influences; and  
461 organisational culture and embeddedness of evaluation (Table 3).

462 Several of these factors are inter-connected, and also underpin factors identified  
463 within the other main themes. For example, whilst defining roles and responsibilities  
464 early in the project was essential to successful partnership working and evaluation,  
465 this was dependent on appropriate funding and staffing structures. High staff  
466 turnover was mentioned as a challenge to evaluation in nine of the reports, and by  
467 eighteen of the stakeholders interviewed. Stakeholders felt this was linked to short  
468 funding cycles and contracts, and to have negatively influenced continuity, the  
469 capacity for evaluation and dissemination. In particular, stakeholders felt that delays  
470 in staff recruitment added to the challenges associated with short lead in times; and  
471 early departure of staff influenced dissemination and use of evidence. Having a  
472 central co-ordinator who could act as a conduit between partner organisations was  
473 seen as critical to successful project evaluation in several cases.

474 As shown in Table 3, various structures and systems that can act as facilitators to  
475 evaluation were identified. Examples include: steering groups and service level  
476 agreements to enable regular and formal communication and oversight; training  
477 and knowledge exchange to build capacity; and data management systems and  
478 processes to integrate evaluation within normal service delivery. Stakeholders

479 reflected on the potential for efficiencies from integrated systems and processes,  
480 but also on the considerable time and resource implications of developing these  
481 and the difficulties in implementing them across multiple project partners and/or  
482 components.

483 A key underpinning theme was the importance of systems to facilitate monitoring,  
484 oversight and communication throughout the project planning, implementation and  
485 evaluation cycle. However stakeholders reflections on their experiences of these  
486 were variable. For example, service level agreements were seen as critical to  
487 agreeing and defining responsibilities in some projects, and as limiting flexibility in  
488 others. Many stakeholders reflected on the value of networking and knowledge  
489 exchange events facilitated by the funding agency, whilst others commented on a  
490 lack of such opportunities as a limitation:

491 *“We found the workshops that they held, ... actually to get the GHGA projects*  
492 *in a room together was really useful and because you could share the issues*  
493 *that you were having and people understood and you could share ideas and*  
494 *realize how people have overcome them.” (stakeholder 24)*

495 *“They were really good at that side of things, they would bring us in and then*  
496 *different projects would speak each time on different topic areas that we would*  
497 *cover in workshop scenarios, that was really good. They did that really well ... I*  
498 *think Sport England could make a lot more of the network than they do in terms*  
499 *of avoiding that duplication of effort and resources.” (stakeholder 6)*

500 *“I never had a chance to talk to anyone else who was doing any of the other*  
501 *evaluations so there was never that kind of network and support which I think it*  
502 *might have been quite useful to have had.” (stakeholder 28)*

503 Variability in communication and involvement of stakeholders in networking across  
504 different projects appears to have limited the opportunity for a more consistent  
505 approach to wider scale knowledge exchange and use of evidence. Some

506 stakeholders also identified a need for organisational structures that enabled  
507 forward planning and closer working with local services to ensure that evaluation  
508 and evidence generation met future commissioning requirements.

509 **Objective 3: Appraisal of whether the programme was effective in**  
510 **generating high quality generalisable evidence that enabled it to meet**  
511 **its aims**

512 Figure 3 provides a summary of project and programme outputs mapped against the  
513 intended outcomes included in the logic model (Figure 1). Two separate evaluation  
514 consultancies were commissioned to produce summary reports from Round One and  
515 Round Two respectively. At the time of writing, only the reports following Round One  
516 were available (34, 43); these reported numbers of participants engaged in the  
517 programme, changes in numbers of participants identified as active or inactive, and  
518 case studies of individual projects. Stakeholders at programme and project levels  
519 acknowledged the challenges of pooling large data sets from multi-component, multi-  
520 sectoral projects due to diverse project designs, settings and participant  
521 demographics, and variability in response rates, secondary outcomes, and in how  
522 outcome measures were analysed and reported:

523 *“It was good to specify a measure to get the consistency across all the*  
524 *programmes, I guess the quality of that data collection probably varied quite a lot*  
525 *across different projects, depending on who did the data collection and how it*  
526 *was done.” (stakeholder 21)*

527 One programme level stakeholder commented on the need to accept flexibility in  
528 how projects applied the specified requirements but that this:

529 *“created a number of challenges at programme level, when you try to pull it all*  
530 *together.” (stakeholder 1)*

531 Programme level stakeholders reported that findings had informed the development  
532 of resources to support project and service design and evaluation(44-46), and that

533 several project reports had been included in subsequent reviews of practice (47, 48).  
534 In total nine projects disseminated findings through published articles in academic  
535 journals, eleven through publicly available reports, and nine through conference  
536 presentations. Five stakeholders mentioned plans for publishing articles, but  
537 identified a lack of time or time lag between end of project and publication as a  
538 challenge.

539 Project level stakeholders felt the need for knowledge exchange activities and  
540 reporting methods that were more appropriate to a wider audience, including local  
541 stakeholders and commissioners. Stakeholders involved in projects that had been  
542 showcased through best practice projects and conferences saw it as an important  
543 way of valuing the project and disseminating findings. Other stakeholders, who had  
544 not been involved seemed less aware of dissemination activities beyond what they  
545 were doing locally, and were keen to know more about how findings from across the  
546 programme were being shared. For example, stakeholders commented:

547 *“I think it is a constant frustration that I have, that there is a huge amount of*  
548 *knowledge that gets built up and then never gets shared.”* (stakeholder 31)

549 *“I don’t think out of all those projects across the whole network, that was really*  
550 *shared with people. So I think we got to hear more about it because we were*  
551 *part of it. I think where they have done one or two things more recently where*  
552 *they do try and bring people back together where they are all working on similar*  
553 *types of project and I think that’s really valuable but I still think they can do a lot*  
554 *more to then share that with the wider network.”* (stakeholder 30)

555 Whilst there was limited understanding amongst some project level stakeholders of  
556 how the reports were received, used or shared at the programme level, many  
557 described project evaluation as influencing practices, project sustainability or  
558 partnerships locally. One programme-level stakeholder commented on learning and

559 capacity building remaining at a project or person level, and fragmentation of  
560 projects across multiple organisations, limiting the ability to influence at scale.

## 561 **Discussion**

562 The GHGA programme included physical activity projects with a wide range of  
563 secondary aims, partnerships, participant groups, settings, and project and  
564 evaluation designs. Despite the variability in projects, we identified common  
565 influences on evaluation practices that act as facilitators or barriers depending on the  
566 context and how they interact within a project. Multiple factors influence programme  
567 implementation and evaluation in real-world interventions (16, 19). This is especially  
568 true in multi-sectoral and multi-component programmes such as GHGA. This makes  
569 gauging the role of any one factor difficult. Accordingly, our findings highlight the  
570 importance of understanding the interactions between influences on evaluation  
571 practices and, in particular, the implications for commissioning and evaluation of  
572 interventions. Whilst our focus is on physical activity interventions, the findings are  
573 applicable to other interventions, particularly those operating in multi-agency public  
574 health contexts.

575 A frequent criticism of real world evaluation has been that evaluation is approached  
576 as an “add on” to intervention design and implementation, and that insufficient  
577 attention is given to evaluation during intervention planning (7, 16). Previous studies  
578 of health promotion programmes have also identified barriers such as limited  
579 investment for evaluation, and differing value placed on evaluation by stakeholders  
580 (7, 8, 49, 50). Within the GHGA programme these barriers were largely overcome by  
581 the specification of evaluation as a funding requirement at the outset of the  
582 programme. Our study showed the vital role that commissioners play in influencing  
583 evaluation practice through resourcing and demands for evaluation, and more



584 critically, in providing appropriate guidance and support, and how they value different  
585 forms of evidence.

586 Stakeholders' understanding of what counts as evidence, and their use of  
587 appropriate evaluation methods, are recognised challenges of conducting real-world  
588 evaluation (8, 51-54). Evaluation in an applied context often requires a balance to be  
589 found between scientific rigour and pragmatism, internal and external validity, and  
590 standardisation and adaptability (8, 22). It can be a challenge to balance differing  
591 stakeholder priorities for evidence. The value of combining systematic and flexible  
592 approaches (55-57), and applying theory based approaches (20, 21, 58) to evaluate  
593 the variability within complex interventions is well recognised. Standardised  
594 requirements for evaluation of funded projects can facilitate a systematic approach to  
595 evaluation and improve the consistency of reporting. This may be particularly  
596 important within multi-project programmes like GHGA, which are designed and  
597 funded nationally but delivered and evaluated through local projects. We have  
598 previously argued that appropriate use of an evaluation framework to guide  
599 evaluation and reporting can improve the quality of an evaluation study (28). Use of  
600 a framework can also facilitate identification and agreement of evaluation objectives  
601 and methods between stakeholders (59). Logic models are commonly recommended  
602 to identify objectives, inputs, contextual factors and outcomes to help explain an  
603 intervention's theory or rationale (22, 24, 60, 61); their use is also recommended in  
604 the SEF (26). Qualitative or mixed methods are also advocated to help explain  
605 quantitative findings, and generate evidence about project implementation,  
606 programme theory or causal mechanisms (14, 24, 29, 57). Despite putting in place  
607 specific evaluation requirements, there was considerable variation in how important  
608 evaluation components were applied and reported. Components that were reported

609 in detail, such as project descriptions and participant demographics, reflected the  
610 more detailed guidance of these components in the evaluation framework applied.  
611 Gaps in the evaluation reports highlighted limitations in the guidance provided in the  
612 SEF and the field generally on important evaluation components, and limited the  
613 ability to compare or generalise findings across projects. Further guidance or training  
614 is needed to improve the evaluation and reporting of specific components, in  
615 particular qualitative methods, process evaluation, economic evaluation, logic  
616 models, and data analysis. We argue that specifying evaluation requirements alone  
617 is insufficient. The context-specific nature of influences within diverse projects makes  
618 it more critical to implement processes that facilitate collaborative decision making to  
619 select, agree and apply the most appropriate methods to generate the evidence  
620 required and valued, rather than specifying standardised data collection across  
621 heterogenous projects.

622 Evaluation partnerships were a strong influence on evaluation. Many of the benefits  
623 of partnership working that we identified in this study, such as access to expertise,  
624 capacity building, and efficiencies from shared resources or integrated systems were  
625 also found in other studies (7, 12, 16, 19). We also suggest that partnerships can  
626 bring greater opportunities for evaluation to be tailored to the needs of individual  
627 projects and stakeholders, and to enable a more flexible and innovative evaluation  
628 approach. However, the effectiveness of partnerships were dependent on the nature  
629 of the relationships, the embeddedness and continuity of partnerships, and on  
630 organisational structures and systems. In line with other studies, we also found  
631 partnerships to be context specific, and changeable (62). For funders and partners to  
632 initiate and embed processes and systems that facilitate partnerships and that retain

633 benefits of partnership working beyond a projects lifetime, it is essential that we  
634 develop a better understanding of the influences of, and on, partnership working.

635 Our appraisal of the extent to which the programme had generated evidence to  
636 achieve its aims (Figure 3) identified several resources and publications resulting  
637 from the programme, but showed that dissemination and use of evidence remains a  
638 challenge. At this stage, questions remain as to how useful local project evaluation  
639 has been in addressing the programme aim to build an evidence-base that would  
640 inform scale up of effective interventions or translation to other settings. The  
641 programme sits within a system of evolving national and local policies, strategies and  
642 priorities, and knowledge base (Figure 2). Our findings highlight the importance of  
643 rapid feedback to ensure that evidence and insights are disseminated and used to  
644 inform policy and practice. Further, we show the importance of thinking forward to  
645 the next cycle of project planning and funding to ensure that relevant evidence is  
646 generated and used beyond the project. Systems that enable collaboration in the  
647 early stages of evaluation planning to identify and agree types of evidence needed  
648 and stakeholder engagement throughout the project lifespan are essential. In  
649 addition, systems are needed that minimise time lags between project end and  
650 dissemination and facilitate knowledge transfer between and beyond projects and  
651 partners. The role of research partners is critical in bringing practice-relevant studies  
652 to publication (12), and reviewers and editors also have a role in this. Our study  
653 showed that funders and practitioners have a vital role in facilitating and contributing  
654 to knowledge-exchange activities. Multi-sectoral and multi-component projects,  
655 particularly where projects and evaluation are locally designed and implemented,  
656 need appropriate processes and systems to facilitate flows of information between all  
657 stakeholders. Without this, fragmentation of projects can lead to fragmentation of

658 learning across organisations and individual stakeholders. In line with other studies  
659 (16, 18, 19), we show that cross-sector partnerships and networks appear to offer  
660 opportunities to improve knowledge-management and dissemination. Further  
661 research is needed to understand their value and how these can be implemented  
662 and embedded to help close current gaps in the evidence-based practice cycle.

663 Our findings have highlighted the important influences of differing stakeholder  
664 demands for evaluation, and resources for evaluation, in shaping the design and  
665 implementation of intervention evaluation. More critically, it showed the important  
666 influence of the underpinning organisational structures and systems, and the  
667 complex interactions between influences that act as facilitators or barriers to good  
668 practice, even when measures to address known challenges are put in place.

669 Previous studies have identified a need for multi-level strategies to improve  
670 evaluation and for more research to understand these (16, 19); this study supports  
671 this view. We argue that stakeholders need to work together to understand, develop  
672 and implement systems to enable: (i) collaborative decision making; (ii) synergies  
673 between data needed for project delivery, participant engagement, accountability,  
674 research and evaluation; and (iii) timely knowledge transfer and dissemination. It is  
675 vital to improve our understanding of how influences interact to facilitate or limit good  
676 practice within evaluation. This will enable structures and systems to be developed  
677 and implemented that capitalise on factors acting as facilitators and that address  
678 barriers, and help to ensure that effective interventions are adopted, and that  
679 ineffective interventions or unnecessary research are avoided.

## 680 **Strengths and Limitations**

681 A key strength of this study is that we combined data from multiple sources,  
682 including evaluation reports and documents from 23 physical activity projects and

683 from the programme as a whole, and data from 35 stakeholder interviews. A further  
684 strength is our use of a rigorous and transparent methodology to extract and analyse  
685 the data. The logic model that we imputed from the documents was based on the  
686 programme aims, objectives and intended outputs reported, and implied outcomes,  
687 and was further refined through consultation and interviews with key stakeholders.

688 There are several limitations of the study. Time lags between end of project delivery  
689 and publication mean that our appraisal of the evidence generated could not include  
690 the final programme summary evaluation that has been commissioned, and we may  
691 have missed additional publications from individual projects. The retrospective  
692 nature of the study limited the use of a more ethnographic approach. This may also  
693 have contributed to a lower response rate from project organisations and our ability  
694 to obtain documents related to project planning and the funding application. This  
695 time line also limited our ability to adopt a more collaborative approach to agree the  
696 theory of the programme as represented on the logic model.

## 697 **Conclusion**

698 We identified multiple influences on evaluation practice that can act as barriers and  
699 facilitators to good practice. These influences are context-specific and operate  
700 through a complex set of interactions. It is vital that commissioners, researchers and  
701 practitioners engaged in intervention evaluation or with an interest in improving  
702 evaluation and the generation of high-quality evidence, develop a better  
703 understanding of these influences and implement appropriate systems and  
704 processes to support good practice. Critically, organisational structures, systems and  
705 processes are needed to: (i) build and retain individual and organisational capacity  
706 for evaluation; (ii) enable collaborative and flexible decision making to identify and  
707 agree the most appropriate evaluation objectives, methods and types of evidence;

708 and (iii) improve the transfer of knowledge and insights between stakeholders. This  
709 is critical to close current gaps in the evidence-based practice cycle, and ensure that  
710 relevant evidence is generated and used in a timely manner.

#### 711 **List of abbreviations**

712 BMI      Body Mass Index

713 CCG      Clinical Commissioning Group

714 GP        General Practitioner

715 GHGA     Get Healthy Get Active

716 IPAQ     International Physical Activity Questionnaire

717 PA        Physical Activity

718 RCT      Randomised Controlled Trial

719 RE-AIM   Reach, Effectiveness, Adoption, Implementation, Maintenance framework

720 SEF      Standard Evaluation Framework for physical activity interventions

721 SPAQ     Scottish Physical Activity Questionnaire

722 WHO      World Health Organization

723

#### 724 **Declarations**

##### 725 **Ethics approval and consent to participate**

726 Ethical approval was received from the University of East Anglia Faculty of Medicine

727 and Health Sciences Research Ethics Committee (REF: 201718 – 133). Consent to

728 participate was received from Sport England and the lead organisations of all projects

729 included in the case study.

730 **Consent for publication**

731 Not applicable

732 **Availability of data & materials**

733 Documents used to support the findings of this study are publicly available. Other  
734 dataset(s) used and analysed during the current study are not publicly available due  
735 to them containing information that could compromise research participant consent  
736 and anonymity. Data sets are available from the corresponding author on reasonable  
737 request, and subject to permission from Sport England.

738 **Competing interests**

739 The authors declare that they have no competing interests.

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747 **Author contributions**

748 JF, AJ, WH and KM conceptualised the research questions and designed the study.  
749 JF conducted the interviews, transcription and data analysis. All authors contributed  
750 to the manuscript, critically reviewed and approved the final manuscript.

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755 at Sport England) and all the participants who shared documents with us and  
756 participated in this study. We would also like to thank Charlotte Salter for her advice  
757 on qualitative research and framework analysis.

## 758 **Additional Files**

759 Additional File 1. Interview Guide

## 760 **List of Figures**

761 Figure 1. Logic Model for the Get Healthy Get Active (GHGA) programme

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768 Physical Activity Interventions (SEF)

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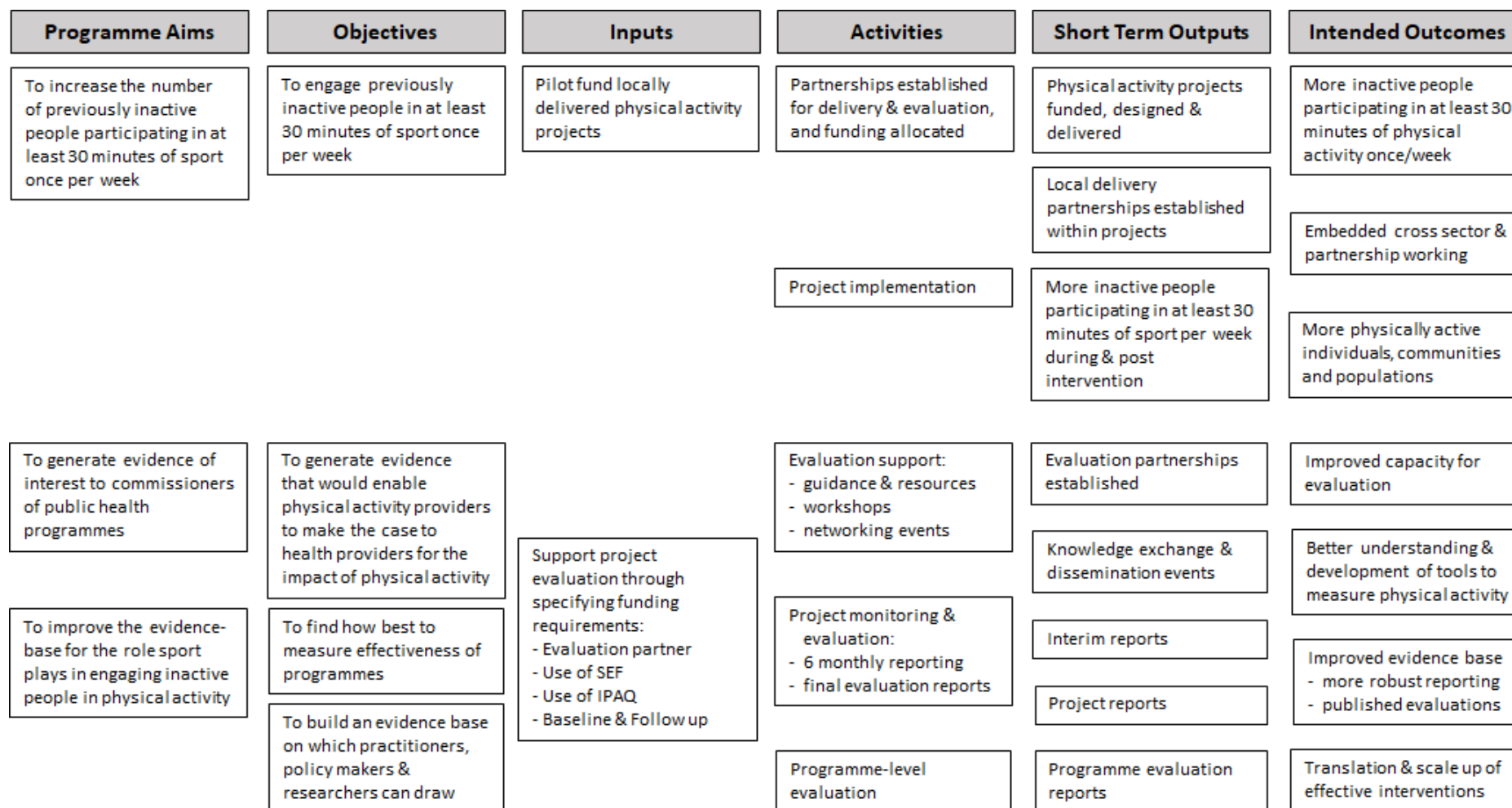


Figure 1. Logic Model for the Get Healthy Get Active (GHGA) programme

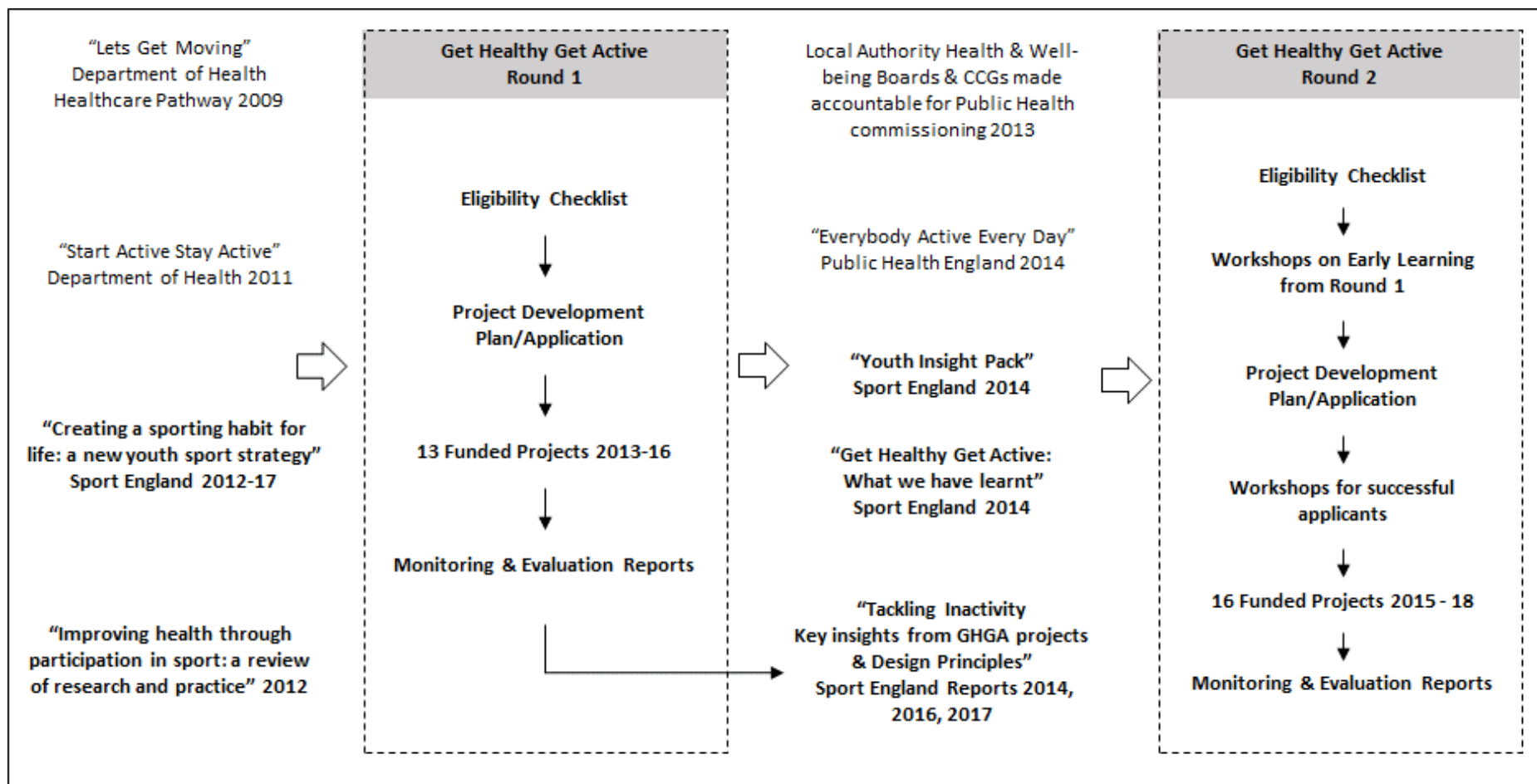


Figure 2. Pathway diagram of the Get Healthy Get Active (GHGA) programme

Notes: Round One was originally referred to as Get Healthy Get into Sport

Normal text shows external documents and influences on the programme e.g. Start Active Stay Active (41), Everybody Active Every Day (2),

Bold text shows documents published or commissioned by Sport England and steps in the GHGA programme e.g. Sport England Strategy 2012-17 (42),

Improving health through participation in sport (40), Get Healthy Get Active What we have learnt (34), Tackling Inactivity (43, 44)

*Table 2 Summary of the reported programme and project characteristics, aims and objectives*

<b>Project</b>	<b>Lead Organisation</b>	<b>Evaluation Partner</b>	<b>Location and Setting</b>	<b>Target Population</b>	<b>Aims and Objectives</b>
GHGA	Sport England	In-house and independent consultants	NA	Inactive people aged 14 years and over	To encourage inactive adults to increase their physical activity by participating in sport, and build the evidence base
1-01	County Sports Partnership	University Partner	County-wide community settings	Inactive adults aged 16 years and over	How inactive adults can be recruited into sport and PA; How sport can be used to engage inactive adults in PA; Assess the impact and cost-effectiveness
1-02	University	University Led	CCG area, sport and leisure settings	Inactive people with hypertension, suspected or pre-hypertension or high-normal blood pressure	Whether sports-based referral for exercise would be effective compared to traditional gym-based projects; Whether a self-help web-based tool would add any additional benefit
1-03	University	University Led	Metropolitan borough, community settings	Inactive people	To design and deliver innovative community sports for health projects in different local contexts; Evaluate the design, outcomes, processes and costs of the project.
1-04	County Sports Partnership	University Partner	County-wide	Sedentary people at excess risk of cardiovascular disease and Type 2 diabetes	To describe the demographic details and impact of the project on self-reported and objectively measured physical activity; To gain insights into the experiences of participants and deliverers
1-05	County Sports Partnership Network	University Partner	National workplaces	Inactive employees	To develop a package of interventions to engage people in PA in workplaces; Assess the effectiveness of the project on increasing sport & PA and on business outcomes; Understand factors associated with using the workplace to engage the inactive in sport and PA
1-06	County Sports Partnership	University Partner	City and County districts, community settings	Inactive people living in target areas	To develop and test a community model for engaging inactive individuals in sport and PA; Assess whether one-to-one mentoring influences experiences and adherence to participation in sport and physical activity; Explore influences of engagement of family and friends; Explore wider benefits; Explore impact of engaging volunteers

1-07	Charity	Evaluation Consultant	Geographical Health regions across UK	People Living with Cancer	Understand how the pathway has been implemented; Assess the extent to which delivery is in line with the ideal model; Explore efficacy of the interventions, scalability of the pathway, processes for best practice delivery, and impact of the pathway on service users and their families
1-08	County Sports Partnership	University Partner	County-wide, leisure settings	Referrers of inactive people (various health services)	To help individuals meet recommended levels of physical activity, based on the Lets Get Moving pathway
1-09	County Council	University Partner	County-wide, community settings	Inactive adults with long-term health conditions: cancer, cardiovascular disease, type II diabetes, mental health and from deprived communities	To establish the effectiveness of the project at increasing and sustaining PA of inactive individuals; Establish the effectiveness of tailoring interventions to specific population groups; Understand the mechanisms by which outcomes were reached and identify good practice and difficulties
1-10	Not-for-profit association	Not Stated	City and County-wide, GP surgeries	Individuals 18-75 years with a BMI between 28-35 resident in the catchment of participating surgeries	To provide an overarching assessment of the project and its impact upon participation in sporting sessions and physical activity levels
1-11	Borough Council group	University Partner	Metropolitan borough	Inactive people aged 14 and over, with a BMI of 28 or more	To help people get fit and lose weight by taking up sport; Evaluate effects of a community sports referral project compared with standard community exercise referral
2-01	County Sports Partnership	University Partner	County-wide, sheltered housing and care homes	Residents aged 65 years and over in sheltered housing and care home sites	To promote physical activity among residents in group homes with the aim of normalising physical activity
2-02	Not-for-profit association	University Partner	County districts	Inactive people over 16 years, living in target areas, one or more risk factors for cardiovascular disease &/or mild to moderate mental health problems	To support inactive adults to become more active and to work with Primary Health Care as a primary route of referral; Assess the measurable change on PA, general health and wellbeing; Understand how the project worked
2-03	City Council	Evaluation Consultant	City areas, community settings	Pregnant and post-pregnant women	To increase the activity levels of pregnant and post-pregnant women

2-04	County Sports Partnership	University Partner	County-wide, leisure and community settings	People with drug and alcohol related problems	To encourage active and healthier lifestyles for adults recovering from drug and alcohol misuse
2-05	Borough Council	University Partner	Metropolitan borough, community settings	Inactive people with a high risk of developing type 2 diabetes, aged 47-74 years	To show the impact of a targeted sport & PA project on helping prevent or reduce the onset of type 2 diabetes and risk factors, for high risk adults; Assess differences across demographic categories; Assess if peer support can impact on someone increasing (and maintaining) PA; Assess differences in GP- and self-referred
2-06	Borough Council	University Partner	County-wide	Inactive people with a long-term condition: Cardiac Phase IV, Chronic Heart Failure, Stroke, Cancer, Lower Back Pain, Chronic Obstructive Pulmonary Disease & Falls Prevention	To support individuals with long term conditions to become and stay more physically active; To understand how effective the project was in providing condition specific support via PA pathways for seven long-term conditions, cost effectiveness, and the process of delivering the programme
2-07	Borough Council	University Partner	Metropolitan borough	Older adults	To engage inactive older adults in PA at least once a week for 30 minutes; Evaluate project effectiveness on older adults' physical activity, sedentary behaviour and self-reported health indicators
2-08	District Council	University Partner	District, leisure & community settings	Inactive, hypertensive, pre-diabetic, diabetic or overweight/obese people	To engage individuals in sport and PA through collaborative working between general practice and community leisure services; Understand the population impact; Understand Reach, Effectiveness, Adoption, Implementation and Maintenance
2-09	Not-for-profit association	University Partner	Metropolitan borough, community settings	Residents	To support and empower residents to lead healthier lives, to be more active and lose/maintain a healthy weight

2-10	University	University Led	City-wide	Young people (14-25yrs), working adults and older adults (65+), and those with an identified health risk through smoking or obesity	To put in place a city-wide (whole systems) approach to tackling physical inactivity; Investigate changes in PA awareness and behaviour in response to the implementation of a consortium-led, multi-agency, person-centred behaviour change project
2-11	County Council Public Health	Evaluation Consultant	County-wide, leisure and community settings	Inactive people in the County	To enable inactive people to engage with sporting activities to lower rates of physical and mental ill-health and to reduce public expenditure related to preventable illness; Evaluate how implementation has improved outcomes and experiences for participants, including improvements in quality of life, health and well-being
2-12	Not-for-profit association	University Partner	City-wide	Inactive men & women (aged 26-75) who already had type 2 diabetes or were pre-diabetic or were at high risk of type 2 diabetes	To engage target population in a community-based sport and PA intervention to increase PA, enhance health and wellbeing and facilitate the management of disease symptoms

*Table 3 Summary of influences on evaluation practice*

<b>Influence</b>	<b>Examples of how these can act as barriers or facilitators</b>
<b>Programme and project design</b>	
Timescales	Lead in time, delivery and funding cycles influence opportunities for relationship building, recruitment, piloting methods and formative evaluation.  Scheduling and duration of delivery sessions influence resource availability and capacity for data collection.
Participant demographics	Participant demographics influence recruitment and data collection, capacity for self reporting, response rates, outcomes of interest, requirements for different outcome measures and need for adaptations to data collection methods (impacts standardisation and generalisability).
Settings	Location, facilities and resource availability influence recruitment, response rates and data collection.
Implementation	Tailoring and adaptability in project and evaluation implementation can facilitate recruitment, participant engagement and response rates, but limit standardisation.

<b>Evaluation design</b>	
Standardised data collection	<p>Facilitates consistency of reporting and comparability, however use in diverse project contexts and participant groups limits generalisability.</p> <p>Increases research-practice tensions, data collection burden and impacts response rates.</p> <p>Choice of tools, appropriateness to participants, and ease or difficulty of implementation influence data collection and outcomes.</p>
Standard Evaluation Frameworks	<p>Evaluation frameworks and guidance facilitate more consistent evaluation and reporting of required evaluation criteria and outcomes of interest.</p> <p>Variability in how criteria are applied and reported can act as a barrier to generalisability and quality of data.</p> <p>Limitations in guidance included in frameworks used can lead to variability in the quality of evaluation and reporting of specific evaluation components.</p>
Use of non-required evaluation methods	<p>Use of non-required evaluation components is dependent on knowledge, experience and priorities of project stakeholders, e.g. the value placed on qualitative methods influenced the inclusion of qualitative methods.</p> <p>Limitations in the specified requirements to address objectives drives inclusion of additional methods.</p> <p>Limitations in guidance, understanding of methods and capacity to conduct qualitative research influences the quality of analysis and reporting.</p> <p>Pilot and formative evaluation facilitates development, testing and embedding of evaluation approaches and data collection systems, intermediate evaluation facilitates learning, adaptation and improvement. These are dependent on timescales, regular reporting and feedback processes.</p> <p>Adaptability and flexibility facilitates ability to be responsive to needs, to improve participant and stakeholder engagement with evaluation processes, and to improve response rates and quality of data collection.</p>
<b>Resources</b>	
Staffing	<p>Staff expertise, experience, capacity, buy-in for evaluation, and how roles and responsibilities are defined influence evaluation processes, project sustainability, knowledge management and dissemination.</p>
Funding level	<p>Funding for evaluation, including staffing and partnership working, is a major influence on evaluation practice.</p> <p>Differing levels of funding and the proportion allocated to evaluation, position of decisions for this at local or national level, and timescales of funding cycles influence evaluation practices.</p>

Time	Time impacts the choice of evaluation methods, and the capacity for data collection and evaluation processes.
Equipment/facilities	Influences project activities, recruitment, implementation, and data collection methods, including opportunities for use of innovative methods.
<b>Partnerships</b>	
Essential partners/roles and responsibilities	Defining roles and responsibilities of delivery, funding & evaluation partners for evaluation processes is a key factor. Capacity for evaluation and success of partnership working is dependent on costs, funding, resources, and the nature of the partnership.
Stakeholder priorities, objectives and expectations	Differing partner priorities and expectations can lead to research-practice tensions. Approaches to balance research objectives, policy priorities and practicalities of what will work in real-world & in budget are required. Strategies to manage expectations are needed.
Expertise, experience, capacity	Prior experience, knowledge and training of stakeholders influence evaluation design, choice of methods, innovation and implementation. Research-practice partnerships can improve evaluation through access to expertise, skills and experience, and access to additional resource for implementing evaluation and data collection.
Relationships and Communication	Close relationships between partners are key. Local partnerships increase opportunities to observe and understand local project needs and facilitate relationship building. Available, approachable and adaptable partners enable open and trusting relationships, regular communication, opportunities for stakeholders to challenge, learn from each other, find solutions and make decisions collaboratively. Appropriate language facilitates relationship building (jargon busting).
History of partnership, embeddedness	Continuity of relationships facilitates understanding of local project evaluation priorities, helps to embed processes, which can help mitigate effects of limited lead-in times, piloting and insight phases. Arms-length or transactional relationships act as barriers.
<b>Organisational structures, systems and processes</b>	



Funding systems and requirements	<p>Clearly defined, agreed and communicated funding requirements act as facilitators to evaluation and use of evidence.</p> <p>Funding cycles and time scales for reporting and review can limit learning from evaluation, dissemination and project sustainability.</p> <p>Understanding future commissioning needs facilitates evaluation planning and implementation to ensure practice-relevant evidence is collected.</p>
Staffing structures	<p>Clearly defining roles and responsibilities of staff, volunteers and partners is vital to successful partnership working, project implementation and evaluation processes.</p> <p>Key staff that have capacity &amp;/or responsibility for co-ordinating processes, relationships and practices can be essential for the success of a project and its evaluation. These may be embedded in the staff structure as an evaluation officer, or an external partner that champions evaluation.</p> <p>Highly mobile workforce &amp; employment contracts linked to short funding cycles act as a barrier to continuity of partnerships, relationships, and organisational learning, but as a facilitator to inter-organisational learning.</p>
Systems for oversight, monitoring and communication	<p>Information and support from funders, essential to guide project planning, but also to make use of feedback from intermediate monitoring and evaluation.</p> <p>Service level agreements help to define and agree roles, responsibilities, objectives and outputs, but can limit adaptability and flexibility.</p> <p>Steering groups (project boards or operational groups) enable sharing of good practice, open dialogue and support.</p> <p>Regular meetings that include evaluation feedback facilitates evaluation process. Challenges remain to ensure decisions are transferred between strategic and operational stakeholders, and that actions agreed are followed up.</p>
Processes for capacity building and knowledge exchange	<p>Training to build capacity, knowledge and gain buy-in is essential, especially where data collection is dependent on delivery staff.</p> <p>Workshops and networking opportunities facilitate knowledge exchange across projects, partners and wider audiences.</p>
Data management systems	<p>Effective data management systems facilitate data collection and management, participant engagement and project implementation.</p> <p>Developing, agreeing and embedding systems that meet the needs of practitioners and researchers is essential, but has implications for resources such as time, staffing and budgets.</p>

	System development and use needs to consider implications for data security policies and practices, reliability, flexibility, integration with existing service delivery systems and needs, standardisation to allow reporting and comparison between partners, projects and programme.
Wider external influences	<p>Embedding project and evaluation into existing service delivery offers opportunities for efficiencings, e.g. shared resources, staffing economies and use of existing infrastructure such as data management systems. Embedding in existing service delivery can also facilitate project sustainability.</p> <p>Evolving policies, strategies, commissioning priorities and knoweldge development interact to influence priorities for funding, project and evaluation objectives, reporting and desimmination, and use made of evidence.</p> <p>Multi-sectoral, multi-component projects or localised delivery and evaluation can lead to fragmentation of projects across organisations and locations, which can act as a barrier to standardised approaches to evaluaton, knowledge exchange and use of evidence.</p>
Organisational culture and embeddedness of evaluation	Organisational culture and a history of evaluation and partnership working within organisations can increase opportunities for integrating evaluation and project design, improve the skills base, capacity and buy-in to evaluation process and practices and facilitate the embedding of evaluation.

**Table 4 Study design and data collection methods included in project evaluation**

Methods	Project Codes: 1-01	1-02	1-03	1-04	1-05	1-06	1-07	1-08	1-09	1-10	1-11	2-01	2-02	2-03	2-04	2-05	2-06	2-07	2-08	2-09	2-10	2-11	2-12	%		
Physical Activity Measurement	International Physical Activity Questionnaire (IPAQ short)	x	x	x		x	x		x	x	x		x	x	x	x			x	x	x	x	x	x	78	
	International Physical Activity Questionnaire (IPAQ-E)												x					x	x						13	
	Scottish Physical Activity Questionnaire (SPAQ)										x														4	
	Stanford 7 day recall				x																				4	
	Sport participation question (adapted from IPAQ)	x		x		x	x	x		x	x							x		x				x	43	
	Objective measure using accelerometer in subsample				x								x										x			17
Borg scale																								x	4	
Screening	Single Item Measure	x		x	x	x	x		x		x	x	x	x	x		x		x		x	x	x	x	70	
	Physical Activity Readiness Questionnaire (PARQ)								x								x				x				17	
	General Practice Physical Activity Questionnaire (GPPAQ)			x																					4	
Self-report Surveys	Cancer Physical Activity Standard Evaluation Framework (CaPASEF)								x																4	
	Health Related Quality of Life (EQ-5D-5L, EQ-5D-3L &/or VAS)	x		x				x	x			x	x				x								30	
	Kemp Qulaity of Life Scale																							x	4	
	Warwick Edinburgh Mental Wellbeing Scale (WEMWS)					x						x	x				x			x					22	
	Functional Assessment of Chronic Illness Therapy (FACIT-Fatigue scale)								x																4	
	General Self-Efficacy (GSE) scale								x															x	9	
	Wellbeing (e.g. Adolescent Wellbeing Scale, Well-Being Questionnaire)			x		x				x		x													17	
	WHO-5 Well-being Index																							x	4	
	RAND SF32			x								x														9
	Loneliness Questionnaire											x	x													9
	Motivation Questionnaire											x														4
	Fear of Falling Visual Analogue Scale												x													4
	Life satisfaction scale	x				x																				9
	Cantril Self-Anchoring Striving Scale																x									4
	Mediators of sport or physical activity (self report & other)			x			x											x				x	x			22
	Other self reporting (e.g. health status or behaviours)					x	x	x								x						x	x			30
Feedback/satisfaction survey	x	x																					x		17	
Other	Attendance	x		x			x										x					x			26	
	Costs, resource use, programme records	x		x				x	x				x	x				x						x	39	
	Objective measures (e.g. anthropometric, health, functional fitness)			x									x								x	x			22	
	Interviews, Focus groups	x	x	x		x	x	x		x	x	x	x	x	x	x	x	x	x	x			x	x	x	83
	Ethnographic/observation												x													17

Table 5 Summary of project reporting on SEF criteria related to programme details

	Project Codes: 1-01 1-02 1-03 1-04 1-05 1-06 1-07 1-08 1-09 1-10 1-11 2-01 2-02 2-03 2-04 2-05 2-06 2-07 2-08 2-09 2-10 2-11 2-12																						%
SEF mentioned	X				X	X	X	X	X			X					X	X	X			X	48
1. Intervention title	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	100
2. Aims & objectives	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	100
3. Rationale for the intervention	X	X	X			X	X	X	X	X	X			X	X	X	X	X	X	X	X	X	83
4. Contact details	X	X	X		X	X	X		X		X	X	X					X		X	X		57
5. Commissioners & sources of	X	X	X		X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	96
6. Intervention timescale	X	X	X		X	X	X	X	X	X	X	X	X			X	X	X	X	X	X	X	87
7. &/or 8. Delivery or funding dates	X		X		X	X	X	X	X		X	X	X	X	X	X	X	X		X	X	X	83
9. Location & setting	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	100
10a. Target population	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X		X		X	91
10b. Content	X	X	X		X	X	X	X	X	X	X	X	X	X	X		X		X	X	X	X	87
10c. Delivery method	X	X	X		X	X	X	X	X	X	X	X	X	X	X	X		X	X	X	X	X	91
10d. Deliverer	X	X	X	X	X	X	X	X	X	X	X	X	X	X		X	X		X	X	X	X	91
10e. Quality assurance mechanisms							X	X	X	X		X				X					X		30
10f. Potential unintended			X						X														9
11. Method of recruitment & referral	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	100
12. Admission/inclusion criteria	X	X	X		X	X		X	X	X			X	X		X			X		X	X	61
13. Consent mechanism/ethical	X	X	X		X	X	X		X	X		X		X	X	X	X	X		X	X	X	74
14. Equipment & resources	X		X		X	X	X		X	X		X	X			X		X					48
15. Core staff competencies/training	X		X		X	X	X	X	X	X		X	X	X	X	X		X		X		X	74
16. Incentives for attendance	X		X	X	X	X	X	X	X	X		X						X			X		57
17. Detailed breakdown of costs	X		X				X	X				X	X			X		X			X		39
18. Costs per participant	X						X	X		X		X	X					X		X	X		39
19. Cost to the participant	X	X			X	X	X		X	X	X		X		X		X	X					52
20. Relevant policy context	X		X				X	X	X	X	X	X		X	X	X	X	X	X	X		X	74
21. Health needs assessment			X	X		X		X				X			X	X		X	X		X	X	48
22. Equality impact assessments																							0
23. Declaration of interest																							0

Table 6 Summary of project reporting on SEF criteria related to participant demographics

Participant Demographics	1-01	1-02	1-03	1-04	1-05	1-06	1-07	1-08	1-09	1-10	1-11	2-01	2-02	2-03	2-04	2-05	2-06	2-07	2-08	2-09	2-10	2-11	2-12	%
Age	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	100
Sex	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	100
Ethnicity	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x			x		x	x	x	91
Disability	x	x	x	x	x	x	x	x	x	x	x	x		x	x				x		x	x	x	78
Socio-economic status	x	x	x	x	x	x	x	x	x		x		x	x	x		x	x	x		x	x	x	83
Additional information e.g. health status	x	x	x		x	x	x				x								x			x		39

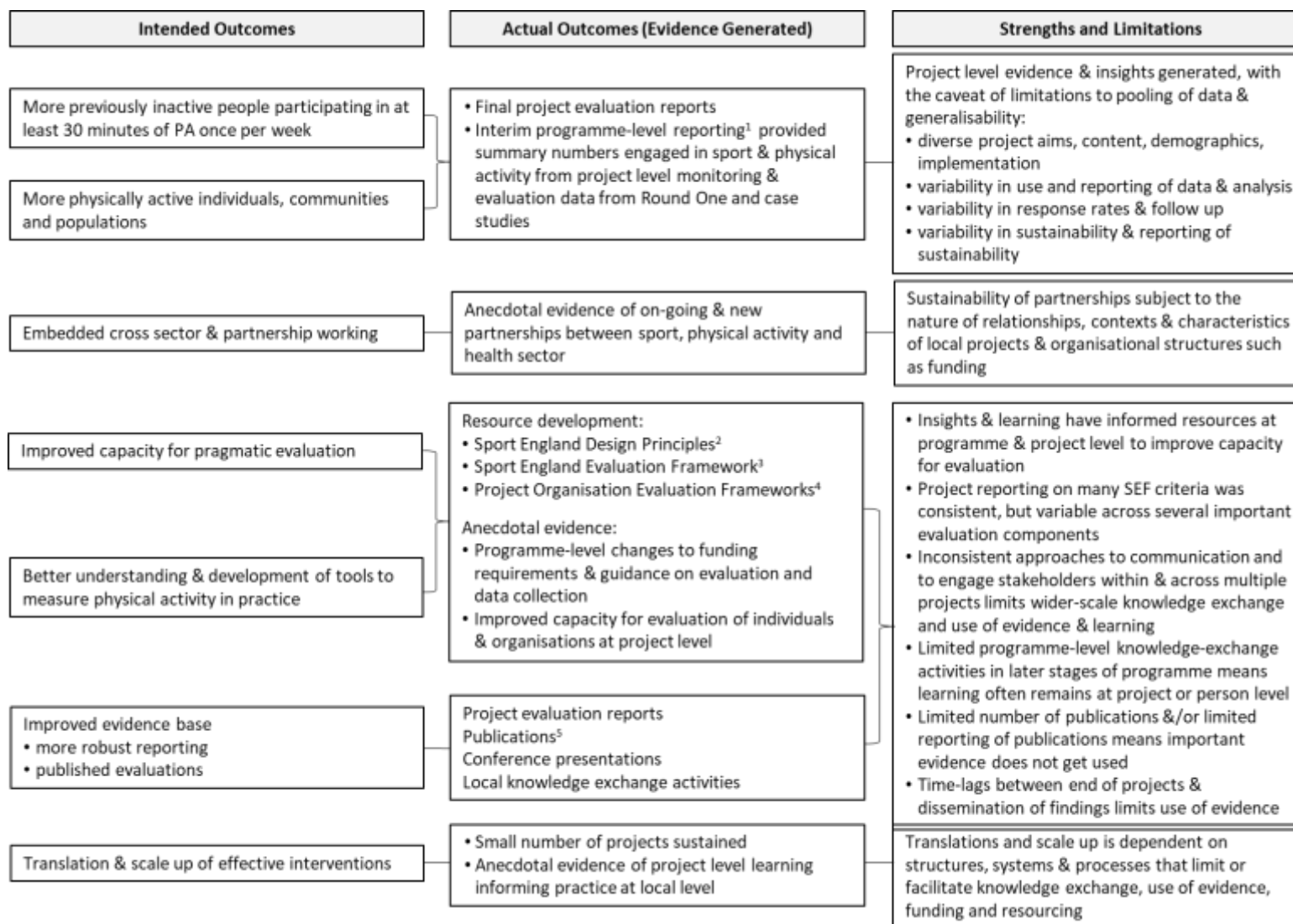


Figure 3 Evidence generated from the Get Healthy Get Active programme mapped against the intended outcomes

Notes: <sup>1</sup>Get Active Get Healthy, what we have learned so far (34), Tackling Inactivity (43), <sup>2</sup>Design Principles (44), <sup>3</sup>Sport England Evaluation Framework (46), <sup>4</sup>Hertfordshire Evaluation Framework (63), <sup>5</sup>Examples of publications include (62, 64-73)

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