

1 **Antibiotics: past, present and future**

2 **Matt Hutchings<sup>1</sup>, Andrew Truman<sup>2</sup> and Barrie Wilkinson<sup>2</sup>**

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4 <sup>1</sup>School of Biological Sciences, University of East Anglia, Norwich Research  
5 Park, Norwich, UK. NR4 7TJ.

6 <sup>2</sup>Department of Molecular Microbiology, John Innes Centre, Norwich Research  
7 Park, Norwich, UK. NR4 7UH

8

9 Correspondence:

10 [m.hutchings@uea.ac.uk](mailto:m.hutchings@uea.ac.uk)

11 [andrew.truman@jic.ac.uk](mailto:andrew.truman@jic.ac.uk)

12 [barrie.wilkinson@jic.ac.uk](mailto:barrie.wilkinson@jic.ac.uk)

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15 **Abstract.** The first antibiotic, salvarsan, was deployed in 1910. In just over 100  
16 years antibiotics have drastically changed modern medicine and extended the  
17 average human lifespan by 23 years. The discovery of penicillin in 1928 started  
18 the golden age of natural product antibiotic discovery that peaked in the mid-  
19 1950s. Since then, a gradual decline in antibiotic discovery and development and  
20 the evolution of drug resistance in many human pathogens has led to the current  
21 antimicrobial resistance crisis. Here we give an overview of the history of  
22 antibiotic discovery, the major classes of antibiotics and where they come from.  
23 We argue that the future of antibiotic discovery looks bright as new technologies  
24 such as genome mining and editing are deployed to discover new natural  
25 products with diverse bioactivities. We also report on the current state of  
26 antibiotic development, with 45 drugs currently going through the clinical trials  
27 pipeline, including several new classes with novel modes of action that are in  
28 phase 3 clinical trials. Overall, there are promising signs for antibiotic discovery,  
29 but changes in financial models are required to translate scientific advances into  
30 clinically approved antibiotics.

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32

### 33 **The development of antibiotics**

34 The introduction of antibiotics into clinical use was arguably the greatest medical  
35 breakthrough of the 20<sup>th</sup> century (Figure 1) [1]. As well as treating infectious  
36 diseases, antibiotics made many modern medical procedures possible, including  
37 cancer treatment, organ transplants and open-heart surgery. However, misuse of  
38 these valuable compounds has resulted in the rapid rise of antimicrobial  
39 resistance (AMR) with some infections now effectively untreatable [2]. The  
40 dangers of a post-antibiotic era has prompted policymakers to acknowledge this  
41 threat to human health and promise additional grant funding, which is gradually  
42 driving a resurgence of interest in antibiotic discovery and development [3]. The  
43 UK Government-commissioned O'Neill report predicted that without urgent  
44 action 10 million people a year will die from drug resistant infections by 2050 [4].  
45 One of the key recommendations is to stimulate early stage drug discovery [4].  
46 Given the relative lack of success in bringing effective synthetic antibiotics to the  
47 clinic [5], the best hope for developing a new generation of anti-infective drugs is  
48 to discover new microbial natural products (NPs) because these compounds are  
49 unrivalled in their chemical diversity and effectiveness as antibiotics [1].  
50 Filamentous actinomycetes make 64% of the known NP antibiotic classes with  
51 the remainder made by other bacteria and fungi (Figure 2 and Table 1). Here we  
52 give a brief overview of the history of NP antibiotics and our prospects for  
53 discovering, developing and safeguarding a new generation of antibiotics.

54

55 **Table 1. All classes of clinically used antibiotics and their source.** <sup>a</sup>Classes are  
56 defined by origin, structure and/or mechanism of action, which distinguishes  
57 between bacitracin, colistin and daptomycin, for example. <sup>b</sup>Year reported refers

58 to first report in literature. <sup>c</sup>The European Medicines Agency recommended the  
59 withdrawal of fusafungine from the market in February 2016. <sup>d</sup>Salvarsan is no  
60 longer in clinical use. <sup>e</sup>Salicylic acids are found in nature, but this was not the  
61 source of this class of antibiotic. <sup>f</sup>Compound synthesis was inspired by natural  
62 antibiotic classes.

63

#### 64 **A brief history of antibiotics**

65 The use of antibiotic-producing microbes to prevent disease stretches back  
66 millennia, with traditional poultices of mouldy bread being used to treat open  
67 wounds in Serbia, China, Greece and Egypt more than 2000 years ago. The  
68 Eber's papyrus from 1550 BC is the oldest preserved medical document and  
69 includes mouldy bread and medicinal soil amongst its list of remedies [6]. An  
70 Anglo-Saxon recipe from 1000 years ago was also recently shown to kill MRSA  
71 (methicillin-resistant *Staphylococcus aureus*) [7]. However, the development of  
72 anti-infective drugs and the underlying concept of chemotherapy is widely  
73 accredited to Paul Ehrlich, who developed the synthetic arsenic-based pro-drugs  
74 salvarsan (salvation arsenic) and neo-salvarsan circa 100 years ago to treat  
75 *Treponema pallidum*, the causative agent of syphilis [8] (Figure 1). This  
76 represented one of the first systematic screens for drug discovery using a library  
77 of synthetic compounds and was inspired by Ehrlich's work on dyes that  
78 specifically stained bacterial cells. Salvarsan was superseded by the sulfonamide  
79 prodrug Prontosil, discovered by Gerhard Domagk [9], a bacteriologist at Bayer  
80 who used the drug to save his daughter's arm from amputation. Domagk and  
81 colleagues were effectively continuing the work of Paul Ehrlich because the sulfa  
82 drugs were inspired by azo dyes. Sulfonamides were the first truly effective,

83 broad spectrum antimicrobials in clinical use and are still in use today, but they  
84 were largely superseded by the discovery of penicillin, observed on a  
85 contaminated Petri dish by Alexander Fleming in 1928 [10]. Penicillin was later  
86 purified by Norman Heatley, Howard Florey, Ernst Chain and colleagues at  
87 Oxford, who were instrumental in the development of penicillin as a drug [11]  
88 (Figure 1). Dorothy Hodgkin solved the beta-lactam structure of penicillin in  
89 1945 [12], resolving the famous debate between Robert Robinson, who favoured  
90 a thiazolidine-oxazolone structure, and several other notable chemists including  
91 Chain, Abrahams and Woodward, who believed it to be a beta-lactam [13]. This  
92 was an important breakthrough because it enabled the development of semi-  
93 synthetic derivatives to bypass penicillin resistance.

94         Antibiosis between microbes was described well before the discovery of  
95 penicillin, including by Louis Pasteur, who proposed that microbes could secrete  
96 material to kill other bacteria [14]. The production of diffusible and heat-stable  
97 compounds by bacteria was being reported by the turn of the 20<sup>th</sup> century [15],  
98 and their utility in combatting infectious diseases had been explored. Arguably  
99 the first clinical use of an antibiotic was reported in the 1890s, where Emmerich  
100 and Löw used an extract of *Pseudomonas aeruginosa* (then known as *Bacillus*  
101 *pyocyaneus*) to treat hundreds of patients and this extract, called pyocyanase, was  
102 used until the 1910s [16]. Pyocyanase was active towards multiple pathogens and  
103 incorrectly believed to be an enzyme. Instead, the active components of  
104 pyocyanase was likely to be a mixture of pyocyanin, a quorum sensing  
105 phenazine, and 2-alkyl-4-hydroxy-quinolones [17].

106         The discoveries of penicillin, tyrocidine and numerous reports of the  
107 production of antimicrobial compounds by microorganisms, led Selman

108 Waksman to start a systematic study of microbes as producers of antimicrobial  
109 compounds in the late 1930s. Waksman defined an antibiotic as ‘*a compound*  
110 *made by a microbe to destroy other microbes*’ and was instrumental in  
111 identifying soil-dwelling filamentous Actinomycetales (“actinomycetes”) as  
112 prolific producers of antimicrobial compounds [18]. Waksman discovered  
113 numerous antibiotics made by soil-dwelling actinomycetes, including neomycin  
114 and streptomycin, the first agent active against tuberculosis [18]. Waksman’s  
115 pioneering work identified the genus *Streptomyces* as prolific producers of NPs,  
116 or secondary metabolites, which are compounds not required for the normal  
117 growth, development, or reproduction of an organism in the laboratory. Many  
118 streptomycete NPs are active against bacteria, fungi, viruses, nematodes and  
119 insects and they have also been developed as anti-cancer and immunosuppressant  
120 drugs [19].

121 Waksman’s work initiated the Golden Age of antibiotic discovery from  
122 the 1940s to the 1960s. Most of these antibiotics are still in clinical use but their  
123 effectiveness has been eroded by the rise of AMR (Figure 1) [1]. In fact, the rapid  
124 and relatively easy discovery of multiple classes (and variations therein) of NP  
125 antibiotics during a relatively short period led to the excessive use of these drugs.  
126 This, coupled with a faltering antibiotic discovery pipeline from the 1970s  
127 onwards, has led to the current situation with few new antibiotics in the clinical  
128 trials pipeline [1]. Hence, most antibiotics in clinical trials today are derivatives  
129 of known classes of NP or synthetic antibiotics rather than new classes of  
130 antibiotic (Table S1). Notably, this hiatus in antibiotic discovery aligns with a  
131 decline in the discovery of new NP families and the persistent rediscovery of  
132 known compounds in screening campaigns using microbial, and predominantly

133 actinomycete, fermentation extracts [1]. This, in part, led to a belief that all the  
134 ‘low-hanging fruit’ had been harvested and resulted in most of major  
135 pharmaceutical and agrochemical companies shutting down their NP discovery  
136 departments.

137         The divestment in NP research was accompanied by an investment in  
138 numerous high-throughput screening (HTS) programmes that aimed to discover  
139 new synthetic antibiotics, but these have proved unsuccessful. For example, 70  
140 HTS campaigns were conducted by GlaxoSmithKline (GSK) over 7 years using a  
141 collection of approximately 500,000 compounds, but this yielded very few leads,  
142 and no candidates for development [20]. Similarly, 65 HTS campaigns by  
143 AstraZeneca provided a few leads but none that were active against multi-drug  
144 resistant Gram-negative bacteria [21]. In recent years however, the discovery of  
145 new antibiotic-producing strains in under-explored environments combined with  
146 new tools for genome mining has reinvigorated the NP discovery field, e.g. [22-  
147 24].

148

#### 149 **Why do microorganisms make antibiotics?**

150 Of all the antibiotics discovered between 1945 and 1978, 55% came from the  
151 genus *Streptomyces* (Figure 1) [25]. Several theories have been proposed to  
152 explain why soil microbes make so many bioactive NPs. The most likely  
153 explanation is that they have multiple functions, acting as chemical weapons to  
154 kill competitors in the soil either as protection (defensive) or predation  
155 (offensive), as signalling molecules to close relatives or to mediate interactions  
156 with eukaryotic hosts such as insects and plants [26-28]. This is consistent with  
157 evidence that *Streptomyces* species and other filamentous actinomycetes evolved

158 circa 440 million years ago, around the same time that plants first colonized land  
159 [25,29]. The filamentous growth of these bacteria would have provided an  
160 advantage in colonizing plant roots and we speculate that many of their NPs may  
161 have evolved or been co-opted to mediate these interactions [30].

162 One of the more surprising discoveries to arise from microbial genome  
163 sequencing is that many bacteria and fungi encode many more NP pathways than  
164 they actually make in the laboratory [31]. In general, at least three quarters of  
165 their potential NP capability is not switched on *in vitro* and this discovery has  
166 triggered huge efforts to develop tools and techniques to activate their “cryptic”  
167 BGCs in the hope of discovering novel chemical scaffolds with useful  
168 bioactivities [32-36]. Many studies have demonstrated that when activated or  
169 expressed heterologously, silent BGCs encode functional NP biosynthetic  
170 pathways [34]. This suggests that production of these compounds is triggered by  
171 environmental cues or by host organisms. Many invertebrates, including insects  
172 and marine sponges, form defensive and mutually beneficial symbioses  
173 (defensive mutualisms) with antibiotic-producing bacteria and it seems likely that  
174 most if not all land plants do the same [26,37-39]. Studying these bacteria in the  
175 context of their host using advanced techniques, such as stable isotope probing  
176 (SIP) and imaging mass spectrometry (IMS), may be one way to identify the  
177 thousands of novel compounds encoded by silent BGCs and to identify the NPs  
178 that are most important to their hosts [40].

179

### 180 **Prospects for natural product antibiotic discovery**

181 In the Golden Age of antibiotic discovery, new antibiotic classes were being  
182 discovered on an almost yearly basis by isolation of likely antibiotic-producing



183 organisms from soil samples. However, a finite number of NP classes from easy-  
184 to-cultivate bacteria meant that compound rediscovery soon became a problem  
185 (Figure 1). More recently, the NP discovery field has been reinvigorated by the  
186 discovery of new antibiotic-producing strains in under-explored environments,  
187 combined with new tools for genome mining and heterologous pathway  
188 expression.

189

### 190 *Under-explored environments and ecological niches*

191 It is now clear that only a tiny fraction of the soils on earth have been sampled for  
192 antibiotic producers. Sampling more widely is likely to yield numerous new  
193 strains and BGCs, even from this traditional sampling environment. In addition,  
194 sampling under-explored environments that were inaccessible or unknown during  
195 the Golden Age is yielding new chemical structures [20,37,38]. These include the  
196 marine environment, where the marine actinomycete genus *Salinospora* has  
197 proven to be a source of multiple structurally novel NPs [41] such as  
198 salinosporamide A (Marizomib), which has anticancer activity and is currently in  
199 Phase III clinical trials for the treatment of glioblastoma [42].

200 Mutualistic co-evolved bacteria might also be an excellent source of new  
201 NPs and studying these niches has the added advantage of uncovering interesting  
202 underlying biology and the opportunity to understand what these molecules  
203 actually do in nature [43,44]. Bacterial symbionts of marine invertebrates such as  
204 sponges are a rich source of novel NPs. For example, *Candidatus Entotheonella*  
205 species are uncultivated symbionts of the marine sponge *Theonella swinhoei* [45]  
206 and were shown to produce almost all the bioactive polyketides and modified  
207 peptides isolated from a chemotype of *T. swinhoei*.

208 Sequencing of the human microbiome has also revealed many NP BGCs  
209 across Actinobacteria and other bacterial phyla, and the antibiotic lactocillin was  
210 identified from a human vaginal isolate [46]. Another antibacterial compound,  
211 lugdunin, was isolated from the commensal nasal bacterium *Staphylococcus*  
212 *lugdunensis* which prohibits colonization by *Staphylococcus aureus* and is active  
213 in animal models, with a high barrier to the development of resistance [47].

214

### 215 ***Difficult to cultivate bacteria***

216 Genomic data suggesting the presence of novel BGCs in *Clostridium* bacteria  
217 prompted Hertweck and colleagues to investigate the antibiotic-producing  
218 potential of this genus, as no NPs had been characterised from clostridia.  
219 *Clostridium cellulolyticum* grown under standard laboratory conditions yielded  
220 no NPs, so fermentation was repeated with added aqueous soil extracts, as the  
221 bacterium had been isolated from decayed grass compost. This triggered the  
222 production of closthioamide, a new class of polythioamide antibiotic [48]. In  
223 another elegant example, the antibiotic humimycin was discovered by  
224 synthesising a putative peptide NP that was bioinformatically predicted from the  
225 genome of the actinomycete *Rhodococcus equi*, an opportunist human pathogen  
226 [23].

227 Other novel approaches have included the isolation of hard to culture  
228 bacteria from soil using diffusion chambers that allow for the growth of the pure  
229 bacterium in a complex natural environment [49]. This was miniaturised into an  
230 isolation chip (iChip) and used to culture 10,000 soil isolates that were otherwise  
231 intractable to laboratory fermentation. Extracts generated from these were then  
232 screened for antimicrobial activity and one resulted in the identification of the

233 antibacterial peptide teixobactin that is produced by *Eleftheria terrae* (Figure 4)  
234 [50]. These discoveries and recent metagenomics studies [51] highlight the  
235 continued relevance of traditional soil environments for antibiotic discovery .

236         The development of improved sampling methodologies for under-  
237 explored environments and difficult to cultivate bacteria, combined with new  
238 genetic tools and technologies to activate interesting BGCs, is likely to lead to the  
239 discovery of thousands of new bioactive compounds over the next 20 years. It is  
240 highly probable that some fraction of these will form the basis of new anti-  
241 infectives for clinical medicine, although this will require improved financial  
242 models to incentivise the development of new antibiotics.

243

244 ***Prospects for clinical development.*** As of December 2018, there are 45 new  
245 antibiotic candidates in clinical trials for the US market (Table S1) [52]. Of these,  
246 28 belong to known NP classes while 17 are synthetic and comprise 12 classes, of  
247 which seven are new. The NP classes include 13 based on beta-lactams, which  
248 was the first class of NP antibiotic to be discovered back in 1928 (Fig. 1). Five of  
249 these are variant beta-lactams, two are hybrids (to a glycopeptide and a  
250 siderophore) and seven are combinations with beta-lactamase inhibitors (Table  
251 S1). There are five new tetracyclines, a class which was first described in 1945  
252 and introduced into the clinic in 1948, an aminoglycoside (1943), a distamycin  
253 (1962), a fusidane (1945), a macrolide (1952), a pleuromutilin (1950) and two  
254 polymyxins (1947). The fusidane (fusidic acid) is a fungal NP which is in Phase  
255 III trials in the United States, but it has already been used clinically elsewhere in  
256 the world. There are two new synthetic classes in Phase III clinical trials:  
257 ridinilazole, which specifically blocks cell division in *C. difficile* through a

258 mechanism that has not been revealed; and murepavedin, which has a novel  
259 mechanism of action, inhibiting LptD to block lipopolysaccharide transport to the  
260 outer membrane [53]. Murepavidin is effective against drug resistant  
261 *Pseudomonas aeruginosa*, one of the hardest pathogens to treat, particularly in  
262 patients with cystic fibrosis. It is also encouraging that four of the nine  
263 compounds in Phase II clinical trials represent novel classes, but this is still a  
264 modest number for the therapeutic area and is insufficient to combat multidrug-  
265 resistant Gram-negative pathogens given the historically high attrition rate for  
266 compounds making it through clinical trials to clinical utility. AntibioticDB is an  
267 open access database that records candidate antibiotics, including antibiotics  
268 under pre-clinical development, those in clinical trials and discontinued drugs  
269 [54].

270           Unfortunately, most of the large pharmaceutical companies have left the  
271 field of NP discovery, and this work is now chiefly undertaken by academic labs  
272 and small to medium-sized companies. Only two of the 45 drugs currently in  
273 development belong to big pharmaceutical companies: the synthetic gepotacidin  
274 inhibits topoisomerase II through a mechanism distinct from that of quinolones  
275 and is being developed by GSK to treat gonorrhoea (phase 2) while Merck have a  
276 beta-lactam/lactamase combination in phase 3 clinical trials. The most notable  
277 NP antibiotic success in recent years was the introduction of Cubicin  
278 (daptomycin) onto the market by Cubist in 2003, and sales of this drug are now  
279 more than \$1 billion a year. Cubicin is used by injection to treat vancomycin-  
280 resistant *Staphylococcus aureus* (VRSA) and was discovered from *Streptomyces*  
281 *roseosporus* in 1987. In 2011, Cubist also purchased Optimer Pharmaceuticals,  
282 who secured clinical approval for Dificid (fidaxomicin, produced by the rare

283 actinomycete *Dactylosporangium auranticus* subsp. *hamdenesis*). This is the  
284 newest NP class to be introduced into the clinic, despite being discovered in 1975,  
285 before daptomycin [55]. Merck purchased Cubist in 2015 for \$9.5B but have  
286 since closed the discovery arm of Cubist, which was heavily involved in NP  
287 discovery.

288           In 2014 Sanofi and Fraunhofer announced the creation of a NP Centre of  
289 Excellence with the goal of identifying novel compounds to accelerate the  
290 discovery and development of new antibiotics. In 2016 Sanofi further announced  
291 a partnership with Warp Drive Bio to collaborate on the development of novel  
292 oncology therapies and antibiotics by using next generation sequencing and  
293 genome mining (on a massive scale) to identify new NPs but this ended in 2017.  
294 In 2018 Warp Drive Bio was effectively merged with Revolution Medicines,  
295 which is now focussed on oncology rather than anti-infectives, although Warp  
296 Drive Bio's genome mining platform has recently been acquired by Ginkgo  
297 Bioworks. Roche have several strategic alliances, such as with Spero, which  
298 currently has two antibiotics in phase 1 and another in phase 3 clinical trials  
299 (Table S1). Several companies, including Genetech, are working on antibody-  
300 antibiotic conjugates (AACs) [56]. Of the larger to mid-sized companies, Basilea  
301 is a major active player and focuses on the development of innovative antibiotics,  
302 antifungals and oncology drugs. In addition, there are innovative small to  
303 midsized companies in the antibacterial and antifungal discovery space including  
304 Tetrphase Pharma, which currently has two antibiotics in phase 1 clinical trials  
305 and recently had two more approved for use (Table S1). There is a heavy NP  
306 influence on all these companies, which appear to be using semisynthetic or total  
307 synthesis approaches within very specific areas of chemical space around known

308 drugs such as polyenes, macrolides and tetracyclines.

309           Beyond the scientific difficulties associated with antibiotic discovery and  
310 development, there are a plethora of regulatory, economic, business and societal  
311 issues that must be addressed in order to protect and maximise the potential of  
312 our existing and future arsenal of clinical agents, while at the same time  
313 promoting the investment and culture changes required to invigorate antibiotics  
314 R&D to meet the challenges raised by AMR [57,58]. These have been analysed  
315 and recommendations made in several key reports including those by O'Neill and  
316 the Pew Trust [4,52]. Mossialos and colleagues comprehensively reviewed 47  
317 incentive strategies for the development of new antibiotics and concluded that a  
318 framework of multiple incentives and policies is required [59].

319

320 ***Summary and outlook.*** The rise in bacterial infections that are resistant to almost  
321 all known antibiotics is alarming, yet it is only in the last few years that  
322 governments have begun to tackle this problem seriously. This global wake-up  
323 call has stimulated a debate about how best to combat AMR and prompted the  
324 UK government to appoint an economist, Lord Jim O'Neill, to lead a strategic  
325 review [4]. The appointment of an economist highlighted the complexities of  
326 bringing to market a drug that, if functionally successful, will be dosed for only a  
327 short time. Combined with historically low prices, and the likelihood that any  
328 new antibiotic with a unique mode of action will most probably be restricted as a  
329 treatment of last resort, the economics of antibiotic R&D is a major disincentive  
330 to investment. To address these problems innovative solutions are required that  
331 provide a reimbursement model that delinks revenue from drug sales.

332           Scientifically, the identification of new chemical matter with the unique

333 physicochemical characteristics required for antibiotic discovery and  
334 development is a key challenge. NPs still represent the most likely source of new  
335 materials given the advances described in this review. Even the best-studied  
336 antibiotic producers, the streptomycetes, have been vastly under-sampled in terms  
337 of their capability, and there is confidence from the study of organisms from  
338 underexploited environments, ecological considerations, and genome sequencing  
339 that thousands of NP antibiotics await discovery across the bacterial kingdom.  
340 New tools and techniques such as CRISPR/Cas9-mediated genome editing are  
341 available to exploit these observations, and, although there is no universal  
342 strategy for the expression of silent BGCs, recent advances have led to the  
343 discovery of many new molecular structures with exceptional biological activities  
344 [34]. Further advances in this area will undoubtedly accelerate this rate of  
345 discovery further.

346       Thus, governments are starting to act and there is much to be optimistic  
347 about, not least the fact that most of the NP antibiotics that have been discovered  
348 come from a small fraction of the microbes on Earth. With suitable global action,  
349 this should lead to a renewed antibiotic pipeline to combat AMR alongside other  
350 emergent technologies, such as vaccines, antibody-antibiotic conjugates,  
351 probiotics, phage therapy and rapid diagnostics [60].

352

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361

### 362 **Competing interests statement**

363 The authors declare no competing interests.

364

### 365 **Figures.**

366

367 **Figure 1.** Timeline showing the decade new classes of antibiotic reached the  
368 clinic. The antibiotics are coloured per their source: green = actinomycetes, blue  
369 = other bacteria, purple = fungi and orange = synthetic. At the bottom of the  
370 timeline are key dates relating to antibiotic discovery and antimicrobial  
371 resistance, including the first reports of drug resistant strains methicillin-resistant  
372 *Staphylococcus aureus* (MRSA), vancomycin-resistant enterococci (VRE),  
373 vancomycin-resistant *Staphylococcus aureus* (VRSA) and plasmid-borne colistin  
374 resistance in Enterobacteriaceae.

375

376 **Figure 2.** Most clinically relevant classes of antibiotic are derived from  
377 natural products.

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